HOSPITAL VULNERABILITY INDEX: RURAL CLOSURES AND RISK OF CLOSURES

The impact of rural hospital closures

- 283 rural hospitals are projected to face significant challenges, according to the Hospital Strength INDEX.
- 80 million Americans reside in rural areas
- 1 IN 4
- 700,000 Patient Encounters
- 36,000 Healthcare Jobs Lost
- 50,000 Community Jobs Lost
- $10.6 Billion Loss to GDP

Darker shades indicate higher exposure to vulnerability.

UNINTENDED POLICY CONSEQUENCES IMPACT RURAL HOSPITALS

Impact of ACA on rural hospitals may be accelerating, particularly for facilities in states which have NOT EXPANDED MEDICAID

Expansion States (28)
- 8.5% Vulnerable

Non-Expansion States (22)
- 16.5% Vulnerable

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2015 RURAL HEALTH: VULNERABILITY TO VALUE

RURAL HEALTHCARE DELIVERS VALUE

OUTPATIENT SPOTLIGHT: IMAGING

$6.8B Savings
if CMS spending was at rural equivalent.

$16B Less
if non-CAH charges equaled CAH charges for shared imaging DRGs.

71% Less
CAH charges for 513 common DRGs v. urban.

CAH
NON-CAH

MRI
CAT SCAN
ECHOGRAPHY/ULTRASOUND
STANDARD IMAGING

1,250
1,250
2,500
2,500
3,750
0

WHO HAS THE EDGE?

CELEBRATING EXCELLENCE

URBAN RURAL

QUALITY
PATIENT SAFETY
PATIENT OUTCOMES
PATIENT SATISFACTION
PRICE
TIME IN THE ED

More hospitals than ever before are performing at the highest levels. Of 574 top tier hospitals, 130 of them are CAH.

LEADING THE WAY: THE TRANSITION TO VALUE-BASED MODELS

WHAT IF...
YOU APPLIED RURAL VBP SCORES TO THE 2017 PROGRAM RULES AND PAYBACK FACTORS?

$8.5M IN BONUS PAYMENTS

$23M IN OPPORTUNITY FOR ADDITIONAL BONUS PAYMENTS

LEARN WHERE YOU STAND, REQUEST AN INDEX SUMMARY REPORT OF YOUR ORGANIZATION’S PERFORMANCE.

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